



Entered on Docket
September 13, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

**USA COMMERCIAL MORTGAGE
COMPANY,**

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Order Sustaining Amended Eighth
Omnibus Objection Of USACM Trust To
Proofs Of Claim Based In Part Upon
Investment In The Palm Harbor One Loan**

Hearing Date: August 30, 2011
Hearing Time: 10:30 a.m.

The Court having considered the "Amended Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Palm Harbor One Loan," ("Palm Harbor Loan") [DE 8608] (the "Objection"); the Court having heard the Objection on August 30, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record that the disallowance of the Claims listed on **Exhibit A** does not affect the direct lenders'

1 right to repayment by the borrower or from the collateral securing the Palm Harbor Loan;
2 and good cause appearing:

3 **IT IS ORDERED** that:

- 4 1. The Objection [DE 8608] is sustained; and
5 2. The claims listed on **Exhibit A** attached are disallowed to the extent those
6 claims are based upon an investment in the Palm Harbor Loan.
7

8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9 **LEWIS AND ROCA LLP**
10

11 By /s/ John Hinderaker (AZ #018024)

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13 John Hinderaker (*pro hac vice*)

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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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**USACM Trust
Palm Harbor One, LLC
Multiple Loan Claims**

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Palm Harbor One Loan
10725-02188	1/12/2007	Richard M Raker Living Trust Dtd 3/18/98	Richard M Raker Ttee Pmb 274 969 Edgewater Blvd Foster City, CA 94404	524,840.30	50,000.00
10725-02001	1/10/2007	Robert L Ogren Trust Dtd 6/30/92	Robert L Ogren TTEE 3768 Rick Stratton Dr Las Vegas, NV 89120	324,491.12	60,000.00
10725-02071	1/11/2007	Rodriguez, Robert R	5748 Newberry Point Dr. Flowery Branch, GA 30542	329,977.39	50,000.00
10725-02331	1/13/2007	Romonoski, Maury	4429 Peaceful Morning LN Las Vegas, NV 89129	250,000.00	62,903.21
10725-00302	9/29/2006	Ruby M Hill Family Trust Dtd 12/12/92	C/O Ruby M Hill Trustee 7855 N Pershing Ave Stockton, CA 95207-1749	4,005.00	Unknown
10725-02175	1/12/2007	Simmons Hwjtwtros, Alan R & Judith B	Po Box 13296 South Lake Tahoe, CA 96151-3296	1,186,288.22	50,000.00
10725-01958	1/10/2007	Stricker, Lesley	4 Stanley St Pleasantville, NY 10570	206,760.87	54,570.59
10725-02106	1/11/2007	T-2 Enterprises Llc	Manager Warren W Tripp 250 Greg St Sparks, NV 89431	811,713.52	50,000.00
10725-02107	1/11/2007	T-3 Enterprises Llc	Manager Warren W Tripp 250 Greg St Sparks, NV 89431	608,440.76	50,000.00
10725-02211	1/12/2007	Threlfall, Ronda L	240 Lilac Dr El Cajon, CA 92921-4034	405,613.88	100,000.00

EXHIBIT A

2408948.1